

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

01/08/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,571.58	1.6	12.7	22.0	20.8	3.4	2.9	1.79%
MSCI Emerging Markets Index	1,084.77	1.2	6.0	15.5	15.1	1.7	1.7	2.63%
MSCI FM FRONTIER MARKETS	530.83	0.2	4.7	11.6	12.7	1.6	1.7	4.36%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	532.01	(0.2)	0.2	10.6	14.3	1.6	1.7	4.64%
Muscat Stock Exchange MSX 30 Index	4,667.43	0.1	3.4	11.8	12.0	0.9	0.8	5.36%
Tadawul All Share Index	12,012.03	(0.8)	0.4	20.9	22.2	2.4	2.3	3.48%
Dubai Financial Market General Index	4,279.89	0.3	5.4	8.3	11.3	1.3	1.1	5.61%
FTSE ADX GENERAL INDEX	9,366.58	0.3	(2.2)	18.7	21.2	2.7	2.2	2.06%
Qatar Exchange Index	10,130.75	(0.2)	(6.5)	11.4	14.5	1.4	1.5	4.89%
Bahrain Bourse All Share Index	1,970.96	0.1	(0.0)	7.6	11.4	0.6	0.9	8.48%
Boursa Kuwait All Share Price Return Ir	7,214.13	(0.3)	5.8	18.5	20.3	1.7	1.5	3.22%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	565.54	1.2	6.9	17.4	17.0	1.8	1.7	2.57%
MSCI AC Asia Ex. Japan Index	692.49	1.2	7.9	16.8	16.7	1.7	1.7	0.00%
Nikkei 225	38,126.33	(2.5)	13.9	25.1	25.3	2.0	1.9	1.71%
S&P/ASX 200	8,114.67	0.3	6.9	20.0	19.2	2.3	2.2	3.61%
Hang Seng Index	17,304.96	(0.2)	1.5	9.7	11.1	1.0	1.1	4.54%
NSE Nifty 50 Index	25,010.90	0.2	15.1	25.0	24.7	4.1	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.62	0.8	8.1	15.4	16.4	2.1	1.9	3.26%
MSCI Emerging Markets Europe Index	131.88	1.1	12.4	7.4	7.1	1.2	1.0	3.81%
FTSE 100 Index	8,387.14	0.2	8.5	14.6	14.4	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Inc	18,371.79	(0.7)	9.7	16.3	15.7	1.7	1.6	3.00%
CAC 40	7,466.79	(0.9)	(1.0)	14.0	16.6	1.9	1.8	3.34%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,454.78	1.6	15.0	25.8	23.1	4.8	4.0	1.37%
S&P 500 INDEX	5,522.30	1.6	15.8	25.8	22.9	5.0	4.1	1.32%
Dow Jones Industrial Average	40,842.79	0.2	8.4	23.4	20.4	5.2	4.6	1.81%
NASDAQ Composite Index	17,599.40	2.6	17.2	39.8	37.4	6.9	5.7	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	551.44	2.3	2.9	-33%	142%
Gold Spot \$/Oz	2,435.81	-0.5	18.1	-1%	132%
BRENT CRUDE FUTR Oct24	81.63	1.0	8.0	-8%	79%
Generic 1st'OQA' Future	80.48	0.6	5.4	-36%	336%
LME COPPER 3MO (\$)	9,225.00	2.8	7.8	-15%	113%
SILVER SPOT \$/OZ	28.90	-0.4	21.4	-10%	141%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,667.43							
Change	5.80	0.12%						
Previous Close	4,661.63		Financial Sector	7,599.85	7,597.60	0.03%	0.03%	2.80%
Open	4,661.63		Industry Sector	5,960.24	5,938.85	0.36%	0.36%	8.86%
Day's High	4,667.43		Services Sector	1,818.44	1,819.40	-0.05%	-0.05%	16.15%
Day's Low	4,652.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.40%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.059	7.27%	NATIONAL FINANCE	0.140	-6.67%	OQ GAS NETWORKS	0.143	4816.16
NATIONAL GAS	0.111	6.73%	MUSCAT THREAD MILLS	0.100	-4.76%	BANK MUSCAT	0.252	2574.96
OMINVEST BONDS 24	0.093	3.33%	BARKA WATER AND POWER	0.270	-3.23%	ABRAJ ENERGY SERV	0.293	2366.42
OMAN REIT FUND	0.066	3.13%	OMAN UNITED INSURANCE	0.246	-1.60%	SOHAR INTERNATIO	0.135	2340.27
GULF INTERNATIONAL CHEMICALS	0.073	2.82%	OMAN OIL MARKETING	0.803	-1.47%	BANK NIZWA	0.105	850.91

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,012.03		Tadawul Banks	12,076.78	12,192.84	-0.95%	1.37%	-0.95%
Change	-97.49	-0.81%	Tadawul Energy	5,225.46	5,228.55	-0.06%	-1.36%	-0.06%
Previous Close	12,109.52		Tadawul Utilities	13,795.80	13,810.19	-0.10%	2.53%	-0.10%
Open	12,102.61		Tadawul Telecom	7,533.23	7,612.60	-1.04%	-2.16%	-1.04%
Day's High	12,123.69		Tadawul Insurance	10,925.61	11,150.74	-2.02%	-4.26%	-2.02%
Day's Low	11,992.63		Tadawul Retailing	7,554.32	7,585.83	-0.42%	0.69%	-0.42%
YTD Change	0.37%		Tadawul Food & Beverages	6,120.86	6,185.06	-1.04%	-1.70%	-1.04%
Volume Mn	352,095.48		Tadawul Media	31,913.24	32,208.57	-0.92%	-0.89%	-0.92%
Value Traded Mn	6,399.97		Tadawul Materials	5,785.05	5,820.36	-0.61%	-0.01%	-0.61%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,501.81	12,659.45	-1.25%	-2.67%	-1.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
OBEIKAN GLASS COMPANY	59	18.00%	GULF UNION COOPERATIVE INSUR	17.30	-9.99%	ANAAM INTERNATIO	1.09	16357.58
AL-BAHA DEVELOPMENT & INVEST	0.13	8.33%	SAUDI PARTS CENTER CO	55.00	-9.54%	SAUDI ARABIAN OIL (27.60	13036.09
AL BABBAIN POWER & TELECOMMU	38	4.11%	GROUP FIVE PIPE SAUDI LTD	50.50	-7.51%	TOURISM ENTERPRIS	0.79	6901.97
AME COMPANY FOR MEDICAL SUPP	76.6	3.65%	CHUBB ARABIA COOPERATIVE INS	28.65	-7.28%	AL-BAHA DEVELOPMI	0.13	5776.34
FESH FASH SNACK FOOD PROD CO	14	3.40%	ALLIED COOPERATIVE INSURANCE	17.86	-7.08%	BANK AL-JAZIRA	17.10	3928.41

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,279.89							
Change	11.84	0.28%						
Previous Close	4,268.05		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,268.05		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,294.55		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,259.65		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	144,860.24		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	561.31		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.248	5.08%	AL RAMZ CORPORATION INVESTME	1.47	-6.96%	SHUAA CAPITAL PSC	0.25	67,366.68
DUBAI REFRESHMENTS COMPANY	19	4.97%	AL SALAM BANK SUDAN	0.72	-2.44%	DRAKE & SCULL INTEI	0.40	58,801.79
AL FIRDOUS HOLDINGS PJSC	0.389	3.18%	MASHREQBANK	219.95	-0.90%	AJMAN BANK PJSC	1.88	33,200.76
DUBAI ISLAMIC INSURANCE CO	0.378	3.00%	AMLAK FINANCE	0.753	-0.66%	UNION PROPERTIES F	0.39	14,126.49
DUBAI FINANCIAL MARKET PJSC	1.3	1.56%	DRAKE & SCULL INTERNATIONAL	0.404	-0.49%	GULF NAVIGATION H	6.00	12,506.96

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,366.58							
Change	27.62	0.30%						
Previous Close	9,338.96		Financial	16,753.76	16,689.25	0.39%	1.06%	0.39%
Open	9,338.96		Telecommunication	4,114.90	4,062.39	1.29%	-3.75%	1.29%
			Consumer Services	14,810.19	14,927.33	-0.78%	2.00%	-0.78%
Day's High	9,385.59		Basic Material	4,622.54	4,624.51	-0.04%	-0.56%	-0.04%
Day's Low	9,330.13		Industrials	2,626.96	2,599.56	1.05%	1.78%	1.05%
YTD Change	-2.21%		Utilities	10,806.59	10,846.32	-0.37%	-0.37%	-0.37%
			Energy	2,038.44	2,047.77	-0.46%	-0.26%	-0.46%
Volume Mn	204,927.55		Health Care	2,869.14	2,851.27	0.63%	1.30%	0.63%
Value Traded Mn	998.78		Real Estate	10,524.61	10,771.01	-2.29%	0.90%	-2.29%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.258	2.79%	RAS AL KHAIMAH WHITE CEMENT	1.02	-7.27%	ESHRAQ INVESTMEN	0.33	31731.93
AL SEER MARINE SUPPLIES & EQ	4.25	2.41%	FUJAIRAH CEMENT INDUSTRIES	0.285	-6.56%	Q HOLDING PJSC	3.13	31620.37
ALPHA DHABI HOLDING PJSC	12.44	2.30%	GHITHA HOLDING PJSC	29.22	-3.69%	MULTIPLY GROUP	2.33	24369.91
FIRST ABU DHABI BANK PJSC	13.3	1.99%	ALDAR PROPERTIES PJSC	7.19	-2.71%	ABU DHABI NATIONA	0.62	21333.30
RAK PROPERTIES	1.09	1.87%	ABU DHABI SHIP BUILDING CO	3.93	-1.75%	ALDAR PROPERTIES P	7.19	14588.21

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,130.75							
Change	-23.30	-0.23%	Total Return	22,943.70	22,996.48	-0.23%	0.62%	-0.23%
Previous Close	10154.05		Rayan Islamic	4,707.71	4,729.57	-0.46%	0.20%	-0.46%
Open	10154.05		All Share	3,578.33	3,584.27	-0.17%	0.58%	-0.17%
			Banks & Finance	4,330.57	4,323.30	0.17%	1.50%	0.17%
Day's High	10165.3		Industrials	4,143.80	4,196.74	-1.26%	-0.98%	-1.26%
Day's Low	10109.18		Transportation	5,534.70	5,518.80	0.29%	0.00%	0.29%
YTD Change	-0.06462042		Real Estate	1,527.00	1,532.64	-0.37%	-0.01%	-0.37%
			Insurance	2,274.10	2,275.47	-0.06%	0.30%	-0.06%
Volume Mn	117.123		Telecommunications	1,641.05	1,635.04	0.37%	0.16%	0.37%
Value Traded Mn	292.0045		Consumer Goods	7,589.06	7,587.67	0.02%	0.42%	0.02%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INTERNATIONAL ISLAMIC	10.57	1.34%	QATAR INDUSTRIAL MANUFACTUR	2.59	-2.34%	BALADNA	1.40	11119.94
DOHA BANK QPSC	1.50	1.15%	INDUSTRIES QATAR	12.84	-1.91%	QATAR ALUMINUM N	1.29	11023.51
QATAR NAVIGATION	11.97	1.01%	AL KHALEEJ TAKAFUL GROUP	2.37	-1.83%	ESTITHMAR HOLDING	1.88	9652.47
QATAR NATIONAL BANK	15.40	0.72%	AL FALEH EDUCATION HOLDING	0.66	-1.50%	UNITED DEVELOPMEI	1.10	9644.13
INMA HOLDING COMPANY	4.26	0.68%	BALADNA	1.40	-1.41%	MESAIEED PETROCHE	1.67	8814.38

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,970.96							
Change	1.07	0.05%						
Previous Close	1,969.89		MSCI Bahrain	162.05	162.79	-0.45%	-0.04%	0.00%
Open	1,970.47		MSCI Bahrain Domestic Islamic	62.55	63.05	-0.78%	-0.25%	0.01%
Day's High	1973.340		MSCI Bahrain Net TR USD	437.12	439.14	-0.46%	-0.05%	0.00%
Day's Low	1968.690							
YTD Change	-0.03%							
Volume Mn	831.87							
Value Traded Mn	0.317							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.33	4.17%	ARAB BANKING CORP BSC-\$US	0.32	-0.92%	ARAB BANKING CORP	0.32	871.54
AL SALAM BANK BSC	0.23	0.44%	-	-	-	ALUMINIUM BAHRAII	1.07	378.28
NATIONAL BANK OF BAHRAIN BSC	0.52	0.19%	-	-	-	AL SALAM BANK BSC	0.23	309.92
-	-	-	-	-	-	SEEF PROPERTIES	0.13	72.98
-	-	-	-	-	-	BAHRAIN COMMERCI	0.33	62.77

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,214.13							
Change	-25.28	-0.35%	Industrials	784.32	784.96	-0.08%	-0.08%	-13.61%
Previous Close	7,239.41		Banks	1,796.56	1,804.34	-0.43%	-0.43%	9.05%
Open	7,241.61		Consumer Service	967.86	982.62	-1.50%	-1.50%	46.96%
			Technology	1,629.60	1,629.60	0.00%	0.00%	181.76%
Day's High	7,249.25		Real Estate	1,329.27	1,333.34	-0.31%	-0.31%	9.59%
Day's Low	7,195.24		Financial Services	1,363.69	1,364.49	-0.06%	-0.06%	12.50%
YTD Change	5.82%		Telecom	988.37	992.34	-0.40%	-0.40%	-10.57%
			Health Care	468.00	468.00	0.00%	0.00%	-2.93%
Volume Mn	0.21		Insurance	2,367.90	2,373.81	-0.25%	-0.25%	3.28%
Value Traded Mn	49.50		Basic Materials	753.01	750.01	0.40%	0.40%	0.95%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
DAR AL THURAYA REAL ESTATE C	114.00	9.62%	KUWAIT REAL ESTATE HOLDING C	29.50	-10.88%	GULF BANK	307.00	28475.62
CREDIT RATING & COLLECTION	44.00	4.76%	WETHAQ TAKAFUL INSURANCE CO	40.60	-4.92%	KUWAIT PROJECTS H	105.00	17764.44
GULF INVESTMENT HOUSE KSC	603.00	4.69%	SECURITIES HOUSE/THE	57.60	-4.64%	KUWAIT INTERNATIO	187.00	15928.81
UNITED PROJECTS FOR AVIATION	168.00	4.35%	LIVESTOCK TRANSPORT & TRADNG	107.00	-4.46%	BAYAN INVESTMENT	62.70	11194.75
UNICAP INVESTMENT AND FINANC	180.00	4.05%	WARBA CAPITAL HOLDING CO	148.00	-3.27%	WARBA BANK KSCP	184.00	10234.67

Source: FSC